

**GIFTS AND BEQUESTS**  
**2012 Summary Statement and Initiatives**  
(Dollars in Thousands)

<b>GIFTS AND BEQUEST</b>	<b>Enacted/ Request</b>	<b>Carryover</b>	<b>Supplemental/ Rescission</b>	<b>Total Resources</b>	<b>Obligations</b>	<b>Outlays</b>
2010 Appropriation .....	...	...	...	...	...	...
2011 CR .....	\$2,500 <sup>a</sup>	...	...	\$2,500	\$2,500	\$1,000
2012 Request .....	...	...	...	...	...	<u>1,000</u>
Program Improvements/Offsets .....	-2,500	...	...	-2,500	-2,500	...

a/ These funds were a gift from the Rockefeller Foundation.

**Summary Statement**

In 2011, HUD plans for an expanded role in the area of philanthropic outreach to identify and better understand innovation in housing and urban policy originating from those sources. The Secretary of Housing and Urban Development (HUD) is authorized to accept, hold, administer, and utilize gifts and bequests of property, both real and personal, for the purpose of aiding or facilitating the work of the Department (42 U.S.C. 3535(k)). Property and the proceeds are used in accordance with the terms of the gift and bequest.

In conjunction with the White House, HUD has begun an effort to use gifts from philanthropic organizations to assist cities as they attempt to deal with new challenges. The beginning of this effort is a Fellowship Placement Program funded in 2011 by a \$2.5 million grant from the Rockefeller Foundation. This Fellowship Program is part of an interagency effort led by HUD and the Department of Commerce's Economic Development Administration (EDA) to help chronically distressed communities to better employ the Federal investments that they receive, promote high-impact strategies, and build the capacity needed to execute these strategies. This effort is discussed further in the Transformational Initiative justification.

The 2011 gift by the Rockefeller Foundation will be used to support the Fellowship Placement Program through the development and funding of 2-year fellowship grants. These fellowships will attract early and mid-career professionals with technical expertise in such fields as urban planning and economic development, infrastructure redevelopment, and workforce training to assist cities in building long-term capacity through valuable technical support. The fellowship will also build a cadre of professionals with experience and enthusiasm for careers in local government, especially in more chronically distressed places. HUD hopes to continue its effort to partner with philanthropic organizations who share HUD's mission.

HUD will initially administer the grant and is currently working to identify a third party that will administer the Fellowship Program. HUD hopes to identify pilot cities and begin accepting applications for fellowship grantees by spring of 2011.

**GIFTS AND BEQUESTS**  
**Summary of Resources by Program**  
**(Dollars in Thousands)**

<u>Budget Activity</u>	<u>2010 Budget Authority</u>	<u>2009 Carryover Into 2010</u>	<u>2010 Total Resources</u>	<u>2010 Obligations</u>	<u>2011 CR</u>	<u>2010 Carryover Into 2011</u>	<u>2011 Total Resources</u>	<u>2012 Request</u>
Gifts and Bequests ....	...	...	...	...	\$2,500	...	\$2,500	...
Total .....	...	...	...	...	2,500	...	2,500	...

<u>FTE</u>	<u>2010 Estimate</u>	<u>2011 Estimate</u>	<u>2012 Estimate</u>
Headquarters .....	...	1	1
Field .....	...	...	...
Total .....	...	1	1

NOTE: These funds were a gift from the Rockefeller Foundation.

**GIFTS AND BEQUEST  
Program Offsets  
(Dollars in Thousands)**

<b>Gifts and Bequests</b>	<u><b>Amount</b></u>
2010 Appropriation .....	...
2011 CR .....	\$2,500
2012 Request .....	<u>...</u>
Program Improvements/Offsets .....	-2,500

**NOTE:** These funds were a gift from the Rockefeller Foundation.

**Fellowship Placement Program**

To help stabilize and revitalize their local economies, distressed cities need highly skilled staff with wide-ranging technical expertise in fields that include urban planning, workforce training, economic development, and human capital strategies. However, their long-term economic decline has constrained local resources, and precludes them from attracting, hiring and maintaining sufficient staff to support key operations and execute revitalization strategies. Furthermore, these cities continue to lose senior staff with important institutional knowledge due to retirement. In sum, the challenges of distressed cities far exceed the capacity of local governments to effectively address their economic issues, and often have resulted in patchwork efforts that target small projects without consideration of a broader strategy.

The 2011 gift by the Rockefeller Foundation will be used to rebuild the capacity of local governments through the training and placement of energetic, early-midcareer professionals in 2 years fellowships to work in the mayor's office or local government agencies. Through a highly competitive national process, up to 30 fellows will be recruited and each city may receive up to five fellows. Fellows will receive stipends and will be mentored by staff from a local partnering organization located in each pilot city. The purpose of the fellowship program is to train fellows to:

1. Take on high-level responsibilities and be immersed in the core operations of the host organization;
2. Be active members of the Federal interagency teams that are providing intensive technical assistance in chronically distressed cities; and
3. Be intensely engaged and committed to the redevelopment of the city so that they remain working in the city after the end of the program.

**GIFTS AND BEQUESTS**  
**Crosswalk of 2010 Availability**  
**(Dollars in Thousands)**

<u>Budget Activity</u>	<u>2010 Enacted</u>	<u>Supplemental/ Rescission</u>	<u>Approved Reprogrammings</u>	<u>Transfers</u>	<u>Carryover</u>	<u>Total 2010 Resources</u>
Gifts and Bequests .....	...	...	...	...	...	...
Total .....	...	...	...	...	...	...

**GIFTS AND BEQUESTS  
Crosswalk of 2011 Changes  
(Dollars in Thousands)**

<u>Budget Activity</u>	<u>2011 President's Budget Request</u>	<u>2011 CR</u>	<u>2011 Supplemental/ Rescission</u>	<u>Reprogrammings</u>	<u>Carryover</u>	<u>Total 2011 Resources</u>
Gifts and Bequests .....	...	\$2,500	...	...	...	\$2,500
Total .....	...	2,500	...	...	...	2,500

**NOTE:** These funds were a gift from the Rockefeller Foundation.