



US Department of Housing and Urban Development

# **FHA-Insured Single-Family Mortgage Originations and Market Share Report 2011 – Q3**

Contact:  
Randall Scheessele, Director of Market Analysis,  
202.402.5880

<b>Table 1. FHA Single Family Insurance Activity Mortgage Market Shares By Dollar Volume 2011Q3</b>									
Time Period	FHA Shares			Origination Volume (billions)					
	Purchase	Refinance	All	Purchase		Refinance		All	
				FHA	Market	FHA	Market	FHA	Market
<b>Annual Summaries</b>									
2001	10.4%	4.1%	6.8%	\$100	\$960	\$53	\$1,283	\$152	\$2,243
2002	8.2%	2.9%	4.9%	90	1,097	50	1,757	140	2,854
2003	6.1%	3.0%	4.0%	78	1,280	75	2,532	153	3,812
2004	4.3%	1.9%	3.0%	56	1,309	28	1,463	84	2,773
2005	2.6%	1.1%	1.9%	40	1,512	16	1,514	56	3,027
2006	2.7%	1.3%	2.0%	38	1,399	17	1,326	55	2,726
2007	3.9%	2.9%	3.4%	44	1,140	33	1,166	77	2,306
2008	19.5%	12.9%	16.1%	143	731	100	777	243	1,509
2009	28.1%	12.8%	17.9%	187	664	171	1,331	357	1,995
2010	27.4%	8.6%	14.9%	165	602	103	1,203	268	1,804
2011	24.7%	6.2%	12.8%	127	514	58	939	185	1,453
<b>Quarterly Activity</b>									
2009 - Q1	30.2%	16.3%	19.9%	31	101	47	289	78	390
2009 - Q2	24.5%	13.1%	16.8%	48	196	52	398	100	594
2009 - Q3	26.0%	12.3%	18.2%	55	211	34	280	89	491
2009 - Q4	34.0%	10.2%	17.4%	53	156	37	364	90	520
2010 - Q1	23.0%	8.4%	14.2%	35	153	20	243	56	396
2010 - Q2	32.2%	7.5%	18.6%	60	187	18	241	78	428
2010 - Q3	27.8%	9.5%	14.7%	37	132	31	325	68	457
2010 - Q4	25.4%	8.6%	12.6%	33	130	34	394	67	524
2011 - Q1	20.1%	8.0%	12.8%	27	135	17	214	44	349
2011 - Q2	26.5%	6.0%	14.7%	37	140	12	197	49	337
2011 - Q3	25.0%	5.2%	12.9%	34	137	12	220	46	357
2011 - Q4 (est.)	27.9%	5.7%	11.0%	28	102	17	308	46	409

Source: U.S. Department of HUD; data from FHA, Mortgage Bankers Association, and CoreLogic. January 2012.

**Table 2. FHA Single Family Insurance Activity  
Mortgage Market Shares By Loan Count  
2011Q3**

Time Period	FHA Market Shares			Number of Mortgage Originations					
	Purchase	Refinance	All	Purchase		Refinance		All	
				FHA	Market	FHA	Market	FHA	Market
<b>Annual Summaries</b>									
2001	14.2%	5.3%	9.1%	890,155	6,270,738	446,400	8,492,831	1,336,555	14,747,246
2002	11.1%	3.6%	6.4%	764,697	6,865,521	423,936	11,687,294	1,188,633	18,600,727
2003	8.5%	4.1%	5.5%	629,917	7,428,028	638,542	15,673,757	1,268,459	23,101,785
2004	6.6%	3.0%	4.7%	457,404	6,905,583	237,995	7,963,587	695,399	14,869,169
2005	4.5%	1.8%	3.1%	322,914	7,234,627	133,261	7,249,016	456,175	14,483,643
2006	4.5%	2.0%	3.3%	295,260	6,564,516	115,858	5,764,471	411,118	12,328,987
2007	6.1%	4.1%	5.1%	317,183	5,236,100	211,093	5,122,548	528,276	10,358,647
2008	24.1%	15.6%	19.8%	844,890	3,508,152	560,766	3,584,060	1,405,656	7,092,212
2009	32.6%	14.8%	21.1%	1,087,627	3,338,336	894,984	6,054,448	1,982,611	9,392,784
2010	32.2%	9.5%	17.4%	944,159	2,931,095	518,571	5,462,215	1,462,730	8,393,311
2011	29.8%	7.2%	15.6%	757,813	2,545,712	310,185	4,320,047	1,067,998	6,865,759
<b>Quarterly Activity</b>									
2009 - Q1	35.0%	18.7%	23.3%	182,082	519,961	246,772	1,318,805	428,854	1,838,766
2009 - Q2	28.6%	14.7%	19.5%	278,886	973,883	266,230	1,815,642	545,116	2,789,526
2009 - Q3	30.3%	14.5%	21.6%	316,922	1,046,779	185,312	1,280,648	502,234	2,327,427
2009 - Q4	38.8%	12.0%	20.8%	309,737	797,713	196,670	1,639,353	506,407	2,437,066
2010 - Q1	26.8%	9.8%	16.7%	201,197	749,358	109,412	1,114,226	310,609	1,863,584
2010 - Q2	37.8%	8.7%	21.9%	353,023	933,293	96,726	1,116,324	449,749	2,049,618
2010 - Q3	32.8%	10.2%	16.9%	204,715	624,931	149,532	1,467,507	354,247	2,092,438
2010 - Q4	29.7%	9.2%	14.6%	185,224	623,512	162,901	1,764,158	348,125	2,387,671
2011 - Q1	23.7%	9.1%	14.9%	156,143	658,520	91,067	1,004,641	247,210	1,663,161
2011 - Q2	31.8%	6.9%	17.4%	219,162	688,949	65,739	951,063	284,901	1,640,012
2011 - Q3	30.1%	6.3%	16.0%	204,987	681,253	62,279	986,668	267,266	1,667,922
2011 - Q4 (est.)	34.3%	6.6%	14.2%	177,521	516,989	91,100	1,377,675	268,621	1,894,664

Source: US Department of HUD; data from FHA, Mortgage Bankers Association, and CoreLogic. January 2012.