

Lender Team Profile

Date of Data run (date of app. or amended app.) 1/0/1900

1/0/1900

**Lender's Team & Third Party Consultants**

Role	Name	Lender	Phone	E-mail address
Underwriter [ <i>or for TAP deals, point of contact</i> ]	0	0	-	0
U.W. Trainee	0	0	-	0
Analyst / Processor	0	0	-	0
Construction Loan Administrator	0	0	-	0
Originator	0	0	-	0

**Third Party Consultants**

Role	Name	Firm	Phone	E-mail address
Architecture and Engineering	0	0	-	0
Cost	0	0	-	0
Environmental	0	0	-	0
Appraiser	0	0	-	0
Market Analyst	0	0	-	0
Other	0	0	-	0
Other	0	0	-	0

HUD file release:  
 November 30, 2011

Lenders file release:  
 Not specified

Market Profile

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<b>Market</b>	N/A		
<b>MSA:</b>	0	<b>Capture Rate:</b>	0
<b>Penetration Rate:</b>	0	<b>Absorption Rate:</b>	0
		<b>Stabilized Occupancy:</b>	0

**Comparables from Market Analysis and EMAS**

Project Name	Year Built	Number of Units	Occupancy Rate	Units Offered	Tenant Profile
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0

Comparables Profile

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**Valuation - \*Enter n/a were not applicable on 221(d)4 new construction projects**

Comparable Analysis	Property	Comp 1	Comp 2	Comp 3	Comp 4	Comp 5
Price	-	-	-	-	-	-
Date of Sale	1/0/1900	1/0/1900	1/0/1900	1/0/1900	1/0/1900	1/0/1900
Number of units	0	0	0	0	0	0
Price per unit	-	-	-	-	-	-
Sq/Ft	-	-	-	-	-	-
Price per Sq/Ft	0	0	0	0	0	0
EGIM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses per unit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expense ratio	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Total Adjustments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Indication per unit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Indication per SF or Acre	0	0	0	0	0	0
Capitalization Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

**Historical Comparison of Operations chart from Lender Narrative (Rehab d4/223f only)**

Year (ending 12/31)	Net Income	Operating Exp	OE PUPA	NOI	No. of Units >>	#REF!
1/0/1900	\$ -	\$ -	\$ -	\$ -		
1/0/1900	\$ -	\$ -	\$ -	\$ -		
1/0/1900	\$ -	\$ -	\$ -	\$ -		
<b>YTD - Annualized</b>	\$ -	\$ -	\$ -	\$ -		

Environmental Assessment

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**Environmental & Geotechnical**

**Phase I**

Date of Report	Saturday, January 00, 1900
Consultant	0

**Conclusion:**

0
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**Phase II**

Date of Report	Saturday, January 00, 1900
Consultant	0

**Conclusion:**

0
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Phase I:		Phase II:	
Risk1:	0	Mitigant1:	0
Risk2:	0	Mitigant2:	0
Risk3:	0	Mitigant3:	0

**Geotechnical/Soils Report**

Soils <input type="checkbox"/> Yes Received <input checked="" type="checkbox"/> No	0
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Date of Report	Saturday, January 00, 1900
Consultant	Saturday, January 00, 1900

**Conclusion:**

0
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**Seismic Report**

Seismic Report Received <input type="checkbox"/> YES <input checked="" type="checkbox"/> No	0
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Is Project in Seismic Zone 3 or 4	<input type="checkbox"/> YES <input type="checkbox"/> No	0
If yes, do we have PML	<input type="checkbox"/> YES <input type="checkbox"/> No	0
Is PML less than or equal to 20%	<input type="checkbox"/> YES <input type="checkbox"/> No	0

**Conclusion:**

0
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A & E; PCNA

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<b>A/E- plans and specs/construction timing</b>		0	
Construction Start:	1/0/1900	Construction Completion:	1/0/1900
		#months:	*
<b>PCNA Report</b>		**For 223(f) Refinance Only**	Type "yes" if completed & summary attached, "N/A" if not applicab
		If applicable, give date:	0
<b>Repair Category</b>	<b>Repair Description</b>		<b>Amount</b>
<b>Critical</b>			
	See Attached Exhibit "A"		-
<b>Non-Critical*</b>			
	See Attached Exhibit "B"		-
			-
			-
<b>Rehabilitation Repairs Total</b>			**
*PCNA must include repairs elected by the owner as non-critical repairs. **to sum column click on cell and hit F9 key			
<b>Replacement Reserves Analysis:</b>			
Existing R4R Balance	\$ -	Amount per unit	\$ -
Replacement Reserve Initial Deposit	\$ -	Amount per unit	\$ -
Replacement Reserve Annual Deposit	\$ -	PUPA:	\$ -