

**Amendment No. 2 to CHA's Amended and Restated Moving to Work Agreement**

This Amendment No. 2 ("Amendment No. 2") to the "Amended and Restated Moving to Work Agreement," dated June 26, 2008 (hereafter, the "MTW Agreement"), is entered into by and between the U.S. Department of Housing and Urban Development ("HUD") and the Chicago Housing Authority ("CHA").

HUD and CHA agree as follows:

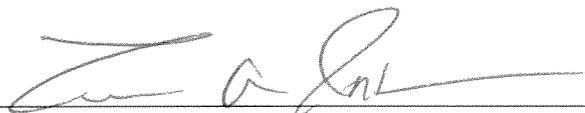
*Add section 24 to Attachment D*

24. HUD and the CHA agree that HUD has approved the removal of 1,121 public housing units from the inventory of the CHA pursuant to Section 18 of the United States Housing Act of 1937 from January 19, 2001 through June 26, 2008. HUD has not provided Housing Choice Vouchers to the CHA to replace any of these 1,121 public units or to relocate resident families displaced from these units. The CHA is authorized to apply for up to 1,121 Housing Choice Voucher units corresponding to the number of units HUD has approved for removal during the January 19, 2001 through June 26, 2008 timeframe. The CHA is authorized to continue to apply for Housing Choice Vouchers as the Department approves new demolition and disposition applications subsequent to June 26, 2008. The CHA is subject to the requirements that are in effect at the time of application with respect to any applications for Housing Choice Vouchers beyond the 1,121 referenced in this amendment.

Except as provided in this Amendment No. 2, every term and condition contained in the MTW Agreement, as amended by previous amendments shall continue to apply with the same force and effect as if it were fully set forth herein.

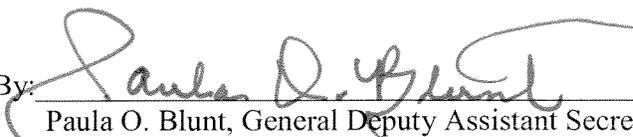
This Amendment is effective upon execution by HUD.

CHICAGO HOUSING AUTHORITY

By:   
Lewis Jordan, Chief Executive Officer/President

Date of Execution by CHA: 2/25/09

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

By:   
Paula O. Blunt, General Deputy Assistant Secretary for Public and Indian Housing

Date of Execution by HUD: 3/18/09