

Enhancements and Corrections in the June 28, 2013 and August 9, 2013 IDIS Releases

Enhancements:

- Users may now search and select prior year/ongoing projects and add them to their Annual Action Plan.
- A New MicroStrategy report – the Consolidated Plan Goals and Accomplishments Report – provides grantees with the capability to check recorded accomplishments against Program Year and Strategic Plan goals throughout the year.

Screen Content and Data Corrections:

- The ConPlan and Annual Action Plan Word downloads have been updated to reference the correct associated CFR Citation.
- The column headings and default data source references for the Demographics table on the NA-10 screen have been updated to more accurately depict the Base Year and Most Recent Year information.
- The column headings and default data source references for the Cost of Housing table on the MA-15 screen have been updated to more accurately depict the Base Year and Most Recent Year information.
- Pre-populated data on screens MA-20, MA-15, MA-10, NA-25, NA-20, NA-15, and NA-10 is now based on the HOME service area for HOME Entitlement Grantees
- Pre-populated data on screens MA-20, MA-15, MA-10, NA-25, NA-20, NA-15, and NA-10 is now based on the state geography for State grantees
- The NA-35 page will no longer display average annual income, average length of stay, and average household size - for entitlement plans where more than one PHA has been selected on the AD-25 page.
- State Plans: average annual income, average length of stay, and average household size have been removed from the NA-35 screen to reflect lack of availability of this data for states
- Data entered in text boxes on the NA-40 Homeless Needs Assessment screen will now print in the proper location within the MS Word download document.
- The NA-40 Homeless Needs Assessment screen has been updated to provide a separate Rural Homeless Needs Assessment table when the user indicates that the Homeless population is “Partially Homeless” and if the user selects “All Rural Homeless” then this table is displayed and the “Homeless Needs Assessment” table is not.

Corrections to Consortia Plans - Screen Access and Data:

- Only HOPWA and ESG consortia participants can now access their appendix plan
- Consortia grantee participants can now access all necessary screens, including AP-15 Expected Resources

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- The MA-35 and NA-45 pages will now display default data based on the HOPWA jurisdiction service area if the Consortia Lead is a HOPWA grantee.

Functional Error Corrections:

- Deleting goals on the AP-20 page will no longer delete corresponding SP-45 goal data.
- The AP-20 screen will no longer allow users to edit or delete data while the plan is in view mode.
- The NA-35, NA-25, NA-20, NA-15, AP-25 and AP-35 pages will no longer display HTML tags in the text narratives for a plan while in view mode.
- The AD-25 and AD-26 ConPlan pages will now allow users to upload and view PDF files.
- Errors will no longer be generated errors when Headquarters and Field Office users view objects in a plan (all screens)
- The AD-55 page will now allow users to submit updates to the corresponding field office without error.
- The AD-55 page will now allow users to change the selected agency without error.
- All Field Office users will be allowed to view CAPER information as a default privilege.
- The CAPER pages will now provide easy access to view a grantee's reporting period.
- ESG-Only CAPER Word download can now be generated without
- The Consolidated Plan 'SP-40 Institutional Delivery Structure' page will now allow users to Select and Add Organizations when formatted text is also present in other text boxes on the screen.
- The Consolidated Plan 'Copy' function will now allow users to enter, modify, and save information on the 'MA-30 Homeless Facilities and Services', 'NA-40 Homeless Needs Assessment' and 'NA-45 Non-Homeless Special Needs Assessment' pages in the copy of the original Consolidated Plan.
- The Action Plan 'AP-35 Projects' screen will now assign unique sequence numbers when adding multiple projects to an Annual Action Plan.
- The Consolidated Plan 'AD-25 Administration' page will now allow the Grantee and Field Office users to save plan status updates without receiving an error message.

Word Download Corrections:

- The word download has been updated to accurately reflect information displayed and entered on all template screens
- The Annual Action Plan Word downloads now print goals data regardless of whether they have an associated priority need

The ConPlan Webhelp has been enhanced to include link for easy access to HUD-CPD Desk Guide for preparing a Consolidated Plan.