

Cumulative Totals

HOC: All Offices

Agency Type: All Agency Types

Report Period: HUD-9902 Data from Oct 1, 2012 to Sep 30, 2013

Fiscal Year: 2013

| | All Counseling and Education Activities |
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| 3. Ethnicity of Clients (select only one) | |
| a. Hispanic | 267,297 |
| b. Not Hispanic | 1,175,468 |
| c. Chose not to respond | 124,765 |
| Section 3 Total: | 1,567,530 |
| 4. Race of Clients | |
| Single Race | |
| a. American Indian/Alaskan Native | 13,411 |
| b. Asian | 44,499 |
| c. Black or African American | 434,322 |
| d. Native Hawaiian or Other Pacific Islander | 6,912 |
| e. White | 787,523 |
| Multi-Race | |
| f. American Indian or Alaska Native and White | 3,578 |
| g. Asian and White | 2,128 |
| h. Black or African American and White | 9,395 |
| i. American Indian or Alaska Native and Black or African American | 1,363 |
| j. Other multiple race | 88,919 |
| k. Chose not to respond | 171,540 |
| Section 4 Total: | 1,563,590 |
| 5. Income Levels | |
| a. < 50% of Area Median Income (AMI) | 615,875 |
| b. 50 - 79% of AMI | 400,754 |
| c. 80 - 100% of AMI | 165,941 |
| d. > 100% AMI | 203,146 |
| e. Chose not to respond | 181,814 |
| Section 5 Total: | 1,567,530 |
| 6. Clients Receiving Education/Group Sessions | |
| a. Completed pre-purchase homebuyer education workshop | 201,659 |
| b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair | 60,876 |
| c. Completed resolving or preventing mortgage delinquency workshop | 28,005 |

| | |
|--|---------|
| d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners | 6,451 |
| e. Completed fair housing workshop | 6,020 |
| f. Completed predatory lending workshop | 3,554 |
| g. Completed rental workshop | 12,948 |
| h. Other workshop | 16,617 |
| Group Session / Section 6 Total: | 336,130 |

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

| | |
|--|---------|
| 1) Purchased housing | 35,326 |
| 2) Client will be mortgage ready within 90 days | 34,854 |
| 3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership | 23,518 |
| 4) Receiving long term pre-purchase counseling | 49,227 |
| 5) Entered lease purchase progra | 301 |
| 6) Decided Not to purchase housing; no further effort to prepare needed | 7,418 |
| 7) Withdrew from counseling | 12,981 |
| 8) Other | 12,159 |
| Section 7a Sub-total: | 175,784 |

b. Seeking Help with Resolving or Preventing Mortgage

| | |
|---|---------|
| 1) Brought mortgage current | 28,028 |
| 2) Mortgage refinanced | 9,002 |
| 3) Mortgage modified | 110,972 |
| 4) Received second mortgage | 2,137 |
| 5) Initiated forbearance agreement/repayment plan | 25,726 |
| 6) Executed a deed-in-lieu | 1,286 |
| 7) Sold property/chose alternative housing solution | 7,912 |
| 8) Pre-foreclosure sale | 13,795 |
| 9) Mortgage foreclosed | 6,745 |
| 10) Counseled and referred to another social service or emergency assistance agency | 25,344 |
| 11) Obtained partial claim loan from FHA lender | 789 |
| 12) Bankruptcy | 4,524 |
| 13) Entered debt management plan | 4,259 |

| | |
|--|---------|
| 14) Counseled and referred for legal assistance | 22,609 |
| 15) Currently receiving foreclosure prevention/budget counseling | 330,250 |
| 16) Withdrew from counseling | 34,023 |
| 17) Other | 46,343 |
| Section 7b Sub-total: | 673,744 |

c. Seeking Help with Home Maintenance and Financial

| | |
|--|---------|
| 1) Obtained a Home Equity Conversion Mortgage (HECM) | 50,270 |
| 2) Counseled on HECM; decided not to obtain mortgage | 13,121 |
| 3) Obtained a non-FHA reverse mortgage | 117 |
| 4) Received home equity or home improvement loan or other home repair assistance | 4,476 |
| 5) Received consumer loan (unsecured) | 212 |
| 6) Mortgage refinanced | 503 |
| 7) Counseled and referred to other social service agency | 1,635 |
| 8) Sold house/chose alternative housing solution | 333 |
| 9) Completed financial management/budget counseling | 72,834 |
| 10) Completed home maintenance counseling | 1,949 |
| 11) Counseled and utilities brought current | 1,634 |
| 12) Counseled and referred for legal assistance | 1,838 |
| 13) Currently receiving counseling | 32,963 |
| 14) Withdrew from counseling | 7,353 |
| 15) Other | 9,235 |
| Section 7c Sub-total: | 198,473 |

d. Seeking Help in Locating, Securing, or Maintaining Residence in

| | |
|---|--------|
| 1) Received housing search assistance | 14,892 |
| 2) Obtained temporary rental relief | 10,303 |
| 3) Counseled and referred to agency with rental assistance program | 5,597 |
| 4) Advised on recertification for HUD/other subsidy program | 5,653 |
| 5) Counseled and referred to other social service agency | 6,130 |
| 6) Counseled and referred to legal aid agency for fair housing assistance | 3,061 |

| | |
|--|--------|
| 7) Counseled and referred to legal aid agency for assistance with eviction | 7,095 |
| 8) Found alternative rental housing | 6,921 |
| 9) Decided to remain in current housing situation | 15,229 |
| 10) Resolved issue in current tenancy | 23,282 |
| 11) Entered debt management/repayment plan | 3,518 |

| | |
|---|---------|
| 12) Counseled and utilities brought current | 26,989 |
| 13) Resolved security deposit dispute | 7,300 |
| 14) Currently receiving counseling | 8,006 |
| 15) Withdrew from counseling | 1,985 |
| 16) Other | 11,392 |
| Section 7d Sub-total: | 157,353 |

e. Seeking Shelter or Services for the Homeless

| | |
|---|--------|
| 1) Occupied emergency shelter | 5,812 |
| 2) Occupied transitional housing | 1,950 |
| 3) Occupied permanent housing with rental assistance | 2,347 |
| 4) Occupied permanent housing without rental assistance | 1,125 |
| 5) Counseled Referred to other social service agency | 3,407 |
| 6) Remained homeless | 3,848 |
| 7) Currently receiving counseling | 5,475 |
| 8) Withdrew from counseling | 1,069 |
| 9) Other | 1,028 |
| Section 7e Sub-total: | 26,061 |

Individual Counseling / Section 7 a-e Total: 1,231,415

Total Counseling / Section 6 and 7 Total: 1,567,545

[8. HUD Housing Counseling Grant\(s\) Data](#)

HUD Housing Counseling Grant or Sub-grant

Application Number Grant Type

All HUD Grants