

Cumulative Totals**HOC:** All Offices**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Jun 30, 2014**Fiscal Year:** 2014All Counseling and
Education Activities

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| 3. Ethnicity of Clients (select only one) | |
| a. Hispanic | 178,181 |
| b. Not Hispanic | 750,920 |
| c. Chose not to respond | 66,515 |
| Section 3 Total: | 995,616 |
| 4. Race of Clients | |
| Single Race | |
| a. American Indian/Alaskan Native | 7,267 |
| b. Asian | 28,668 |
| c. Black or African American | 319,861 |
| d. Native Hawaiian or Other Pacific Islander | 3,958 |
| e. White | 476,952 |
| Multi-Race | |
| f. American Indian or Alaska Native and White | 2,298 |
| g. Asian and White | 1,468 |
| h. Black or African American and White | 5,974 |
| i. American Indian or Alaska Native and Black or African American | 884 |
| j. Other multiple race | 73,006 |
| k. Chose not to respond | 75,280 |
| Section 4 Total: | 995,616 |
| 5. Income Levels | |
| a. < 50% of Area Median Income (AMI) | 383,194 |
| b. 50 - 79% of AMI | 232,087 |
| c. 80 - 100% of AMI | 103,937 |
| d. > 100% AMI | 124,795 |
| e. Chose not to respond | 151,603 |
| Section 5 Total: | 995,616 |
| 6. Clients Receiving Education/Group Sessions | |
| a. Completed pre-purchase homebuyer education workshop | 138,223 |
| b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair | 39,865 |
| c. Completed resolving or preventing mortgage delinquency workshop | 13,463 |

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| d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners | 4,385 |
| e. Completed fair housing workshop | 4,248 |
| f. Completed predatory lending workshop | 2,546 |
| g. Completed rental workshop | 6,169 |
| h. Other workshop | 10,165 |
| Group Session / Section 6 Total: | 219,064 |

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

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|--|---------|
| 1) Purchased housing | 21,649 |
| 2) Client will be mortgage ready within 90 days | 48,873 |
| 3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership | 30,183 |
| 4) Receiving long term pre-purchase counseling | 38,171 |
| 5) Entered lease purchase progra | 207 |
| 6) Decided Not to purchase housing; no further effort to prepare needed | 3,609 |
| 7) Withdrew from counseling | 11,558 |
| 8) Other | 9,222 |
| Section 7a Sub-total: | 163,472 |

b. Seeking Help with Resolving or Preventing Mortgage

| | |
|---|--------|
| 1) Brought mortgage current | 15,425 |
| 2) Mortgage refinanced | 2,163 |
| 3) Mortgage modified | 44,699 |
| 4) Received second mortgage | 1,029 |
| 5) Initiated forbearance agreement/repayment plan | 10,711 |
| 6) Executed a deed-in-lieu | 776 |
| 7) Sold property/chose alternative housing solution | 4,575 |
| 8) Pre-foreclosure sale | 6,280 |
| 9) Mortgage foreclosed | 2,742 |
| 10) Counseled and referred to another social service or emergency assistance agency | 11,050 |
| 11) Obtained partial claim loan from FHA lender | 278 |
| 12) Bankruptcy | 2,159 |
| 13) Entered debt management plan | 2,002 |

| | |
|--|---------|
| 14) Counseled and referred for legal assistance | 13,072 |
| 15) Currently receiving foreclosure prevention/budget counseling | 263,404 |
| 16) Withdrew from counseling | 21,911 |
| 17) Other | 18,576 |
| Section 7b Sub-total: | 420,852 |

c. Seeking Help with Home Maintenance and Financial

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|--|--------|
| 1) Obtained a Home Equity Conversion Mortgage (HECM) | 24,598 |
| 2) Counseled on HECM; decided not to obtain mortgage | 8,698 |
| 3) Obtained a non-FHA reverse mortgage | 46 |
| 4) Received home equity or home improvement loan or other home repair assistance | 2,245 |
| 5) Received consumer loan (unsecured) | 85 |
| 6) Mortgage refinanced | 174 |
| 7) Counseled and referred to other social service agency | 566 |
| 8) Sold house/chose alternative housing solution | 130 |
| 9) Completed financial management/budget counseling | 13,004 |
| 10) Completed home maintenance counseling | 1,931 |
| 11) Counseled and utilities brought current | 898 |
| 12) Counseled and referred for legal assistance | 1,038 |
| 13) Currently receiving counseling | 23,385 |
| 14) Withdrew from counseling | 3,531 |
| 15) Other | 5,724 |
| Section 7c Sub-total: | 86,053 |

d. Seeking Help in Locating, Securing, or Maintaining Residence in

| | |
|---|-------|
| 1) Received housing search assistance | 8,020 |
| 2) Obtained temporary rental relief | 5,910 |
| 3) Counseled and referred to agency with rental assistance program | 3,468 |
| 4) Advised on recertification for HUD/other subsidy program | 2,700 |
| 5) Counseled and referred to other social service agency | 3,099 |
| 6) Counseled and referred to legal aid agency for fair housing assistance | 1,051 |

| | |
|--|--------|
| 7) Counseled and referred to legal aid agency for assistance with eviction | 2,350 |
| 8) Found alternative rental housing | 3,621 |
| 9) Decided to remain in current housing situation | 9,576 |
| 10) Resolved issue in current tenancy | 12,847 |
| 11) Entered debt management/repayment plan | 1,578 |

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|---|--------|
| 12) Counseled and utilities brought current | 21,681 |
| 13) Resolved security deposit dispute | 4,201 |
| 14) Currently receiving counseling | 5,299 |
| 15) Withdrew from counseling | 694 |
| 16) Other | 6,902 |
| Section 7d Sub-total: | 92,997 |

e. Seeking Shelter or Services for the Homeless

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|---|--------|
| 1) Occupied emergency shelter | 4,107 |
| 2) Occupied transitional housing | 1,141 |
| 3) Occupied permanent housing with rental assistance | 1,606 |
| 4) Occupied permanent housing without rental assistance | 697 |
| 5) Counseled Referred to other social service agency | 1,250 |
| 6) Remained homeless | 799 |
| 7) Currently receiving counseling | 2,542 |
| 8) Withdrew from counseling | 373 |
| 9) Other | 663 |
| Section 7e Sub-total: | 13,178 |

Individual Counseling / Section 7 a-e Total: 776,552

Total Counseling / Section 6 and 7 Total: 995,616

8. HUD Housing Counseling Grant(s) Data

HUD Housing Counseling Grant or Sub-grant

Application Number Grant Type

All HUD Grants