

Cumulative Totals**HOC:** Santa Ana (HOC)**State:** HAWAII**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Sep 30, 2014**Fiscal Year:** 2014All Counseling and
Education Activities**3. Ethnicity of Clients (select only one)**

a. Hispanic	176
b. Not Hispanic	1,346
c. Chose not to respond	395
Section 3 Total:	1,917

4. Race of Clients**Single Race**

a. American Indian/Alaskan Native	6
b. Asian	343
c. Black or African American	24
d. Native Hawaiian or Other Pacific Islander	1,064
e. White	245

Multi-Race

f. American Indian or Alaska Native and White	1
g. Asian and White	40
h. Black or African American and White	5
i. American Indian or Alaska Native and Black or African American	4
j. Other multiple race	120
k. Chose not to respond	65
Section 4 Total:	1,917

5. Income Levels

a. < 50% of Area Median Income (AMI)	1,004
b. 50 - 79% of AMI	436
c. 80 - 100% of AMI	156
d. > 100% AMI	162
e. Chose not to respond	159
Section 5 Total:	1,917

6. Clients Receiving Education/Group Sessions

a. Completed pre-purchase homebuyer education workshop	278
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	139

c. Completed resolving or preventing mortgage delinquency workshop	0
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	74
e. Completed fair housing workshop	0
f. Completed predatory lending workshop	0
g. Completed rental workshop	115
h. Other workshop	14
Group Session / Section 6 Total:	620

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	69
2) Client will be mortgage ready within 90 days	100
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	5
4) Receiving long term pre-purchase counseling	515
5) Entered lease purchase progra	0
6) Decided Not to purchase housing; no further effort to prepare needed	4
7) Withdrew from counseling	52
8) Other	0
Section 7a Sub-total:	745

b. Seeking Help with Resolving or Preventing Mortgage

1) Brought mortgage current	5
2) Mortgage refinanced	0
3) Mortgage modified	25
4) Received second mortgage	0
5) Initiated forbearance agreement/repayment plan	2
6) Executed a deed-in-lieu	0
7) Sold property/chose alternative housing solution	1
8) Pre-foreclosure sale	4
9) Mortgage foreclosed	8
10) Counseled and referred to another social service or emergency assistance agency	1
11) Obtained partial claim loan from FHA lender	0

12) Bankruptcy	1
13) Entered debt management plan	0
14) Counseled and referred for legal assistance	4
15) Currently receiving foreclosure prevention/budget counseling	182
16) Withdrew from counseling	22
17) Other	4
Section 7b Sub-total:	259

c. Seeking Help with Home Maintenance and Financial

1) Obtained a Home Equity Conversion Mortgage (HECM)	0
2) Counseled on HECM; decided not to obtain mortgage	0
3) Obtained a non-FHA reverse mortgage	0
4) Received home equity or home improvement loan or other home repair assistance	0
5) Received consumer loan (unsecured)	0
6) Mortgage refinanced	0
7) Counseled and referred to other social service agency	0
8) Sold house/chose alternative housing solution	0
9) Completed financial management/budget counseling	0
10) Completed home maintenance counseling	0
11) Counseled and utilities brought current	0
12) Counseled and referred for legal assistance	0
13) Currently receiving counseling	8
14) Withdrew from counseling	0
15) Other	0
Section 7c Sub-total:	8

d. Seeking Help in Locating, Securing, or Maintaining Residence in

1) Received housing search assistance	0
2) Obtained temporary rental relief	0
3) Counseled and referred to agency with rental assistance program	0
4) Advised on recertification for HUD/other subsidy program	0
5) Counseled and referred to other social service agency	0

6) Counseled and referred to legal aid agency for fair housing assistance	0
7) Counseled and referred to legal aid agency for assistance with eviction	0
8) Found alternative rental housing	24
9) Decided to remain in current housing situation	0
10) Resolved issue in current tenancy	0
11) Entered debt management/repayment plan	0
12) Counseled and utilities brought current	68
13) Resolved security deposit dispute	0
14) Currently receiving counseling	0
15) Withdrew from counseling	0
16) Other	0
Section 7d Sub-total:	92
e. Seeking Shelter or Services for the Homeless	
1) Occupied emergency shelter	0
2) Occupied transitional housing	0
3) Occupied permanent housing with rental assistance	14
4) Occupied permanent housing without rental assistance	4
5) Counseled Referred to other social service agency	0
6) Remained homeless	0
7) Currently receiving counseling	175
8) Withdrew from counseling	0
9) Other	0
Section 7e Sub-total:	193
Individual Counseling / Section 7 a-e Total:	1,297
Total Counseling / Section 6 and 7 Total:	1,917

[8. HUD Housing Counseling Grant\(s\) Data](#)

HUD Housing Counseling Grant or Sub-grant

Application Number

Grant Type

All HUD Grants