

Cumulative Totals**HOC:** Denver (HOC)**State:** MONTANA**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Sep 30, 2014**Fiscal Year:** 2014All Counseling and
Education Activities

3. Ethnicity of Clients (select only one)	
a. Hispanic	217
b. Not Hispanic	7,457
c. Chose not to respond	512
Section 3 Total:	8,186
4. Race of Clients	
Single Race	
a. American Indian/Alaskan Native	462
b. Asian	41
c. Black or African American	70
d. Native Hawaiian or Other Pacific Islander	20
e. White	7,013
Multi-Race	
f. American Indian or Alaska Native and White	138
g. Asian and White	15
h. Black or African American and White	20
i. American Indian or Alaska Native and Black or African American	14
j. Other multiple race	65
k. Chose not to respond	328
Section 4 Total:	8,186
5. Income Levels	
a. < 50% of Area Median Income (AMI)	3,477
b. 50 - 79% of AMI	2,549
c. 80 - 100% of AMI	1,040
d. > 100% AMI	1,051
e. Chose not to respond	69
Section 5 Total:	8,186
6. Clients Receiving Education/Group Sessions	
a. Completed pre-purchase homebuyer education workshop	1,567
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	157

c. Completed resolving or preventing mortgage delinquency workshop	0
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	0
e. Completed fair housing workshop	0
f. Completed predatory lending workshop	0
g. Completed rental workshop	0
h. Other workshop	17
Group Session / Section 6 Total:	1,741

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	306
2) Client will be mortgage ready within 90 days	91
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	59
4) Receiving long term pre-purchase counseling	451
5) Entered lease purchase progra	1
6) Decided Not to purchase housing; no further effort to prepare needed	60
7) Withdrew from counseling	1,176
8) Other	7
Section 7a Sub-total:	2,151

b. Seeking Help with Resolving or Preventing Mortgage

1) Brought mortgage current	15
2) Mortgage refinanced	3
3) Mortgage modified	47
4) Received second mortgage	3
5) Initiated forbearance agreement/repayment plan	6
6) Executed a deed-in-lieu	2
7) Sold property/chose alternative housing solution	5
8) Pre-foreclosure sale	4
9) Mortgage foreclosed	17
10) Counseled and referred to another social service or emergency assistance agency	16
11) Obtained partial claim loan from FHA lender	0

12) Bankruptcy	39
13) Entered debt management plan	53
14) Counseled and referred for legal assistance	43
15) Currently receiving foreclosure prevention/budget counseling	973
16) Withdrew from counseling	75
17) Other	46
Section 7b Sub-total:	1,347

c. Seeking Help with Home Maintenance and Financial

1) Obtained a Home Equity Conversion Mortgage (HECM)	209
2) Counseled on HECM; decided not to obtain mortgage	11
3) Obtained a non-FHA reverse mortgage	0
4) Received home equity or home improvement loan or other home repair assistance	5
5) Received consumer loan (unsecured)	0
6) Mortgage refinanced	3
7) Counseled and referred to other social service agency	4
8) Sold house/chose alternative housing solution	6
9) Completed financial management/budget counseling	42
10) Completed home maintenance counseling	6
11) Counseled and utilities brought current	0
12) Counseled and referred for legal assistance	10
13) Currently receiving counseling	148
14) Withdrew from counseling	34
15) Other	32
Section 7c Sub-total:	510

d. Seeking Help in Locating, Securing, or Maintaining Residence in

1) Received housing search assistance	3
2) Obtained temporary rental relief	29
3) Counseled and referred to agency with rental assistance program	4
4) Advised on recertification for HUD/other subsidy program	0
5) Counseled and referred to other social service agency	35

6) Counseled and referred to legal aid agency for fair housing assistance	1
7) Counseled and referred to legal aid agency for assistance with eviction	1
8) Found alternative rental housing	169
9) Decided to remain in current housing situation	158
10) Resolved issue in current tenancy	201
11) Entered debt management/repayment plan	85

12) Counseled and utilities brought current	1,319
13) Resolved security deposit dispute	111
14) Currently receiving counseling	2
15) Withdrew from counseling	6
16) Other	85
Section 7d Sub-total:	2,209

e. Seeking Shelter or Services for the Homeless

1) Occupied emergency shelter	0
2) Occupied transitional housing	3
3) Occupied permanent housing with rental assistance	18
4) Occupied permanent housing without rental assistance	26
5) Counseled Referred to other social service agency	2
6) Remained homeless	7
7) Currently receiving counseling	105
8) Withdrew from counseling	67
9) Other	0
Section 7e Sub-total:	228

Individual Counseling / Section 7 a-e Total: 6,445

Total Counseling / Section 6 and 7 Total: 8,186

[8. HUD Housing Counseling Grant\(s\) Data](#)

HUD Housing Counseling Grant or Sub-grant

Application Number Grant Type

All HUD Grants