

Cumulative Totals**HOC:** Santa Ana (HOC)**State:** OREGON**Agency Type:** All Agency Types**Report Period:** HUD-9902 Data from Oct 1, 2013 to Sep 30, 2014**Fiscal Year:** 2014All Counseling and
Education Activities

3. Ethnicity of Clients (select only one)	
a. Hispanic	1,581
b. Not Hispanic	10,230
c. Chose not to respond	151
Section 3 Total:	11,962
4. Race of Clients	
Single Race	
a. American Indian/Alaskan Native	209
b. Asian	372
c. Black or African American	903
d. Native Hawaiian or Other Pacific Islander	58
e. White	9,491
Multi-Race	
f. American Indian or Alaska Native and White	106
g. Asian and White	49
h. Black or African American and White	90
i. American Indian or Alaska Native and Black or African American	18
j. Other multiple race	413
k. Chose not to respond	253
Section 4 Total:	11,962
5. Income Levels	
a. < 50% of Area Median Income (AMI)	4,565
b. 50 - 79% of AMI	3,368
c. 80 - 100% of AMI	1,375
d. > 100% AMI	2,278
e. Chose not to respond	376
Section 5 Total:	11,962
6. Clients Receiving Education/Group Sessions	
a. Completed pre-purchase homebuyer education workshop	1,654
b. Completed financial literacy workshop, including home financing, budgeting and/or credit repair	1,097

c. Completed resolving or preventing mortgage delinquency workshop	636
d. Completed non-delinquency post-purchase workshop, including home maintenance and/or financial management for homeowners	40
e. Completed fair housing workshop	0
f. Completed predatory lending workshop	0
g. Completed rental workshop	15
h. Other workshop	290
Group Session / Section 6 Total:	3,732

7. Numbers of Clients Counseled, by Purpose of Visit and Results

a. Seeking Pre-Purchase Homebuyer Counseling

1) Purchased housing	250
2) Client will be mortgage ready within 90 days	351
3) Client will be Mortgage Ready after 90 Days; entered debt management plan or some other type of long-term financial plan to prepare for homeownership	367
4) Receiving long term pre-purchase counseling	1,078
5) Entered lease purchase progra	1
6) Decided Not to purchase housing; no further effort to prepare needed	44
7) Withdrew from counseling	108
8) Other	12
Section 7a Sub-total:	2,211

b. Seeking Help with Resolving or Preventing Mortgage

1) Brought mortgage current	255
2) Mortgage refinanced	16
3) Mortgage modified	407
4) Received second mortgage	0
5) Initiated forbearance agreement/repayment plan	38
6) Executed a deed-in-lieu	21
7) Sold property/chose alternative housing solution	30
8) Pre-foreclosure sale	66
9) Mortgage foreclosed	86
10) Counseled and referred to another social service or emergency assistance agency	114
11) Obtained partial claim loan from FHA lender	4

12) Bankruptcy	16
13) Entered debt management plan	31
14) Counseled and referred for legal assistance	65
15) Currently receiving foreclosure prevention/budget counseling	1,793
16) Withdrew from counseling	634
17) Other	84
Section 7b Sub-total:	3,660

c. Seeking Help with Home Maintenance and Financial

1) Obtained a Home Equity Conversion Mortgage (HECM)	176
2) Counseled on HECM; decided not to obtain mortgage	48
3) Obtained a non-FHA reverse mortgage	1
4) Received home equity or home improvement loan or other home repair assistance	56
5) Received consumer loan (unsecured)	0
6) Mortgage refinanced	0
7) Counseled and referred to other social service agency	25
8) Sold house/chose alternative housing solution	3
9) Completed financial management/budget counseling	103
10) Completed home maintenance counseling	3
11) Counseled and utilities brought current	4
12) Counseled and referred for legal assistance	2
13) Currently receiving counseling	505
14) Withdrew from counseling	26
15) Other	15
Section 7c Sub-total:	967

d. Seeking Help in Locating, Securing, or Maintaining Residence in

1) Received housing search assistance	91
2) Obtained temporary rental relief	6
3) Counseled and referred to agency with rental assistance program	54
4) Advised on recertification for HUD/other subsidy program	34
5) Counseled and referred to other social service agency	19

6) Counseled and referred to legal aid agency for fair housing assistance	12
7) Counseled and referred to legal aid agency for assistance with eviction	10
8) Found alternative rental housing	3
9) Decided to remain in current housing situation	30
10) Resolved issue in current tenancy	311
11) Entered debt management/repayment plan	17
12) Counseled and utilities brought current	98
13) Resolved security deposit dispute	123
14) Currently receiving counseling	28
15) Withdrew from counseling	9
16) Other	43
Section 7d Sub-total:	888
e. Seeking Shelter or Services for the Homeless	
1) Occupied emergency shelter	24
2) Occupied transitional housing	19
3) Occupied permanent housing with rental assistance	50
4) Occupied permanent housing without rental assistance	4
5) Counseled Referred to other social service agency	16
6) Remained homeless	230
7) Currently receiving counseling	15
8) Withdrew from counseling	136
9) Other	10
Section 7e Sub-total:	504
Individual Counseling / Section 7 a-e Total:	8,230

Total Counseling / Section 6 and 7 Total: 11,962

[8. HUD Housing Counseling Grant\(s\) Data](#)

HUD Housing Counseling Grant or Sub-grant

Application Number

Grant Type

All HUD Grants