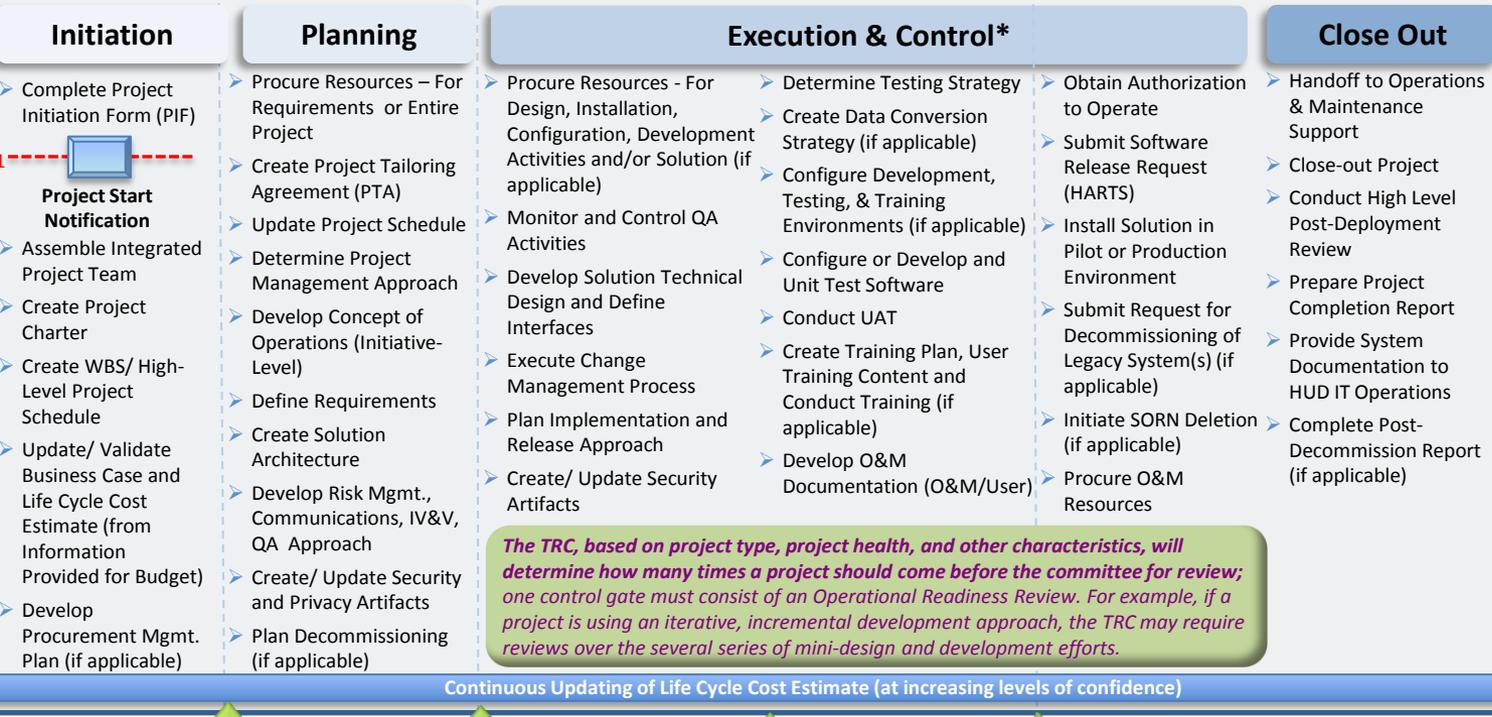


Project Planning and Management (PPM) V2.0 Life Cycle

Investment Planning (Pre-PPM)

Internal Expenditure Plan and OMB 300 (including Acquisition Strategy) data, if applicable, will be validated or updated as part of the PPM life cycle when component projects of investments are initiated.



The TRC, based on project type, project health, and other characteristics, will determine how many times a project should come before the committee for review; one control gate must consist of an Operational Readiness Review. For example, if a project is using an iterative, incremental development approach, the TRC may require reviews over the several series of mini-design and development efforts.

CONTROL GATE REVIEWS

ARTIFACTS

*This is not a list of artifacts to be developed for every project. Required artifacts will vary by project type and are described in the Project Type Guides. Projects then use the Project Tailoring Agreement (PTA) to document what they will complete.

Project Validation Review

- Project Initiation Form
- Project Charter
- WBS/Project Schedule (High-Level)
- Procurement Mgmt. Plan

Project Baseline Review

- PTA
- Project Mgmt. Plan (PMP)
- Concept of Operations
- Requirements Definition and Traceability Matrix
- Requirements Mgmt. Plan
- Risk Mgmt. Plan/Log
- Quality Assurance Plan
- Communications Plan
- IV&V Plan
- Solution Architecture
- Decommission Plan
- Security/Privacy Artifacts

Operational Readiness Review

- Technical Design
- Interface Control Document
- Change Management Log
- Implementation Plan
- Test Plan/ Test Reports
- Data Conversion Plan
- Training Plan
- User Manual
- Operations & Maintenance Manual
- Security Artifacts (ATO Package)

Project Close Out Review

- Project Completion Report
- Post-Decommission Report

- Project Type: Modification/ Enhancement
- Project Type: Decommission

TRC can schedule Control Gate Reviews As Needed

*This phase is where the majority of project tailoring occurs by project type (artifacts proposed, TRC control gates needed, etc.)

Key Points

- Submission of PIF notifies key OCIO and other stakeholders of commencement of project; official request to TRC for OCIO IPT resource assignments (Control Gate not needed since investment/ project funded through final appropriations; Control Gate needed if project unfunded).
- O&M involves continuous assessment via segment portfolio reviews and annual operational assessments of need for modifications vs. decommission; both result in use of one of two PPM V2.0 project types.