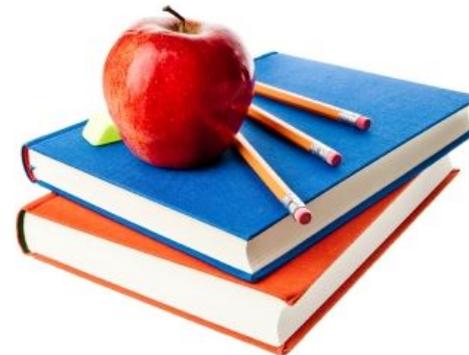


U.S. Department of Housing and Urban Development (HUD)  
Office of Healthy Homes and Lead Hazard Control (OHHLHC)

# FY13 Grantee Program Managers School

*Working with Other Housing Programs*



# Purpose:

- Benefits of a holistic approach
- How to avoid partnership pitfalls



# Housing Program Partner Benefits

- Working with other programs can be positive and it is encouraged by HUD.
- Coordination with rehabilitation programs, healthy homes initiatives, weatherization or energy efficiency services:
  - Reach More Homes/Applicants
  - Better Serves Residents
  - Maximize the Effectiveness of OHHLHC Programs
  - Mutual benefit to your partners

BACK TO  
SCHOOL



# Reach More Homes and Applicants

- Working with other housing programs can open up outreach opportunities.
- Other programs often serve families that may have been denied for other housing services because:
  - Do not meet match or qualify for the loan attached to the services
  - Live outside the partner target area
  - Unit was not current on taxes, or met partner's requirements



# Better Serve Residents

- Overlapping programs reduce intrusion/paperwork
  - Units being assisted by federal dollars/program must address lead
  - Resident info is readily available to you, possibly reducing outreach needs
- Caveat:
  - Fund use, target area and population of your partner is not always the same as your own program
  - Potential for ineligible cost due to unit use and/or occupancy



# Maximize Effectiveness

- Units denied/deferred by other programs can help you:
  - Reach families in target housing and target income population. (*Investigate use and occupancy eligibility- don't assume they meet criteria*)
  - Address lead hazards that are not being controlled by other federal programs or partners
  - BE A LINK in the resources chain. Resolve **lead (only) hazards** that are potentially preventing eligible families from receiving additional housing services
  - Be the gap-filler for various hazards in these units (Healthy Homes)



# Scenario: Linking with Partner

- Housing Partner can fix a leaking roof that was not an eligible cost by OHHLHC award.
- Housing Partner repairs a leaky roof which results in prevention of other hazards such as pest, moisture, heat and cold, etc.
  - Applicant may now also qualify for other funds, such as Weatherization, due to lead clean up.



# Housing Partners: Holistic Approach Benefits but not eligible MATCH

## Program

- CDBG - rehabilitation programs
- Weatherization/Energy Efficiency
- HOME - rehabilitation programs
- Healthy Homes Production or Supplement

## Why Not Eligible Match

- **Use** - Rehab activities are not eligible for LHC grant funds so they are not eligible for match
- **Source/Use** - Funds not eligible from DOE
- **Source** - Funds deemed ineligible by HOME
- **Source** - Can't Match OHHLHC with its own grant funds



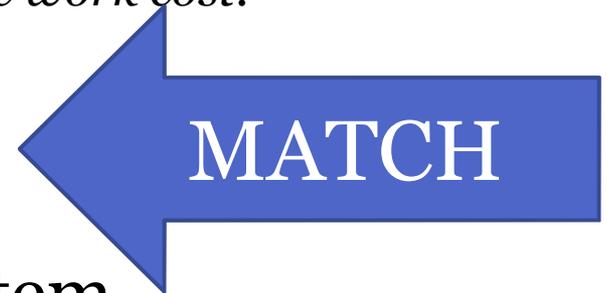
# Make Your Dollars Go Further

- Working with other housing programs and their monetary resources can extend program dollars and allow you to do more units through cost sharing.



# Make Your Dollars Go Further

- Cost Share:
  - Sharing the cost of eligible work activities that LHC can pay for directly – *use CDBG funds to share in the work cost!*
- Cost Share per Unit Scope Line item
  - Cost Share by allocation of eligible funding source
  - Not the only way to partner but these are common housing partnership approaches for match
  - *-Clearly separate costs and level of work/activity using grant funds etc.*



BACK TO  
SCHOOL



# Cost Share per Unit Scope Line Item

- Local rehabilitation and weatherization programs can be particularly helpful to OHHLHC programs if the work specifications are coordinated for eligible cost. – *LHC/LHRD/HHP program cannot replace windows for energy or cosmetic reasons. This is a Lead Hazard program with the intent and purpose to remove/reduce hazards.*



# Example: Eddie Energy Saver

- OHHLHC eligible unit contains windows identified by LI/RA for replacement
  - Windows with identified lead hazards are also eligible for replacement through a partner program that can be justified within their program scope for purpose of energy efficiency
  - MATCH! (*Caution WAP funds are DOE federal funds and cannot be counted as match*)
- - *Must have final Clearance regardless of partner payment since is a program unit*

BACK TO  
SCHOOL



# Cost Share by allocation of eligible funding source

- Housing partner will specify a specific amount that will be used for LHC work:
  - Review of LHC unit work, scope to account for all monies by partner through report or hard file review



*-having experience with your grant, you must know if the unit can be done at the cost of that which is contributed by the partner*



# Ineligible activities for COST-SHARE:

- Rehab that is **not directly related to** LI/RA justifying the needs to support eligible LHC/LHRD work.
- Ineligible components- BATHTUBS, tile, Personal Belongings
- HH work not supported by the HHRS that has a documented justification in the unit file
- Eligible work in non-eligible unit:
  - Commercial, Zero-Bedroom unit, non-income qualified unit

*-gut rehab projects, bathtubs, aging population homes are some of the common ineligible match claimed*

BACK TO  
SCHOOL



# Protect your program and people

- Eligibility
- Documentation
- Staging the Work
- Interim Clearances
- *Households receiving services must meet the program requirements/regulations, etc. The work funded by the program must address . You want to get the best value for your community.*

BACK TO  
SCHOOL



# Applicant Eligibility

- Carefully review applicants or homes referred from another housing partner
- Don't be tempted beyond your grant program!
- Document clearly and consistently
- *Use and Occupancy – biggest offenders for eligibility*



# Documentation

- Each unit file must document the partnership and impact of combined effort (who did what?)
  - Establish how this will occur, place in P and P and be consistent
- Ensure OHHLHC Program Scope, Contract and Invoice reflect partner funding lines:
  - All ineligible activities included for unit
  - All eligible activities should be listed by line item or total \$ per unit

*Ensure the file includes needed documentation that will clearly demonstrate what was performed in the unit*

BACK TO  
SCHOOL



# Staging the Work

- Who's on First?
  - Sequence of work is important
    - Must clear work site for non-lead certified workers
      - Completing eligible and non-eligible work
        - sequence of work – most of the time will be LHC work will be first, with relocation if needed, for LHC work only. Most likely the last step will be the Clearance*



# Interim Clearance/Final Clearance

- When do you test?
  - Interim and Final
    - Working with partners unaware of your program requirements may skip a final clearance but is required for all units
- HHP Units
  - *-for a unit to count all work must clear -*



# Working with Other Housing Programs

Questions?

Thank you!

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Yolanda Domneys

