

Timeliness and the Art of Disbursement

2012 HUD CDBG Disaster Recovery Training

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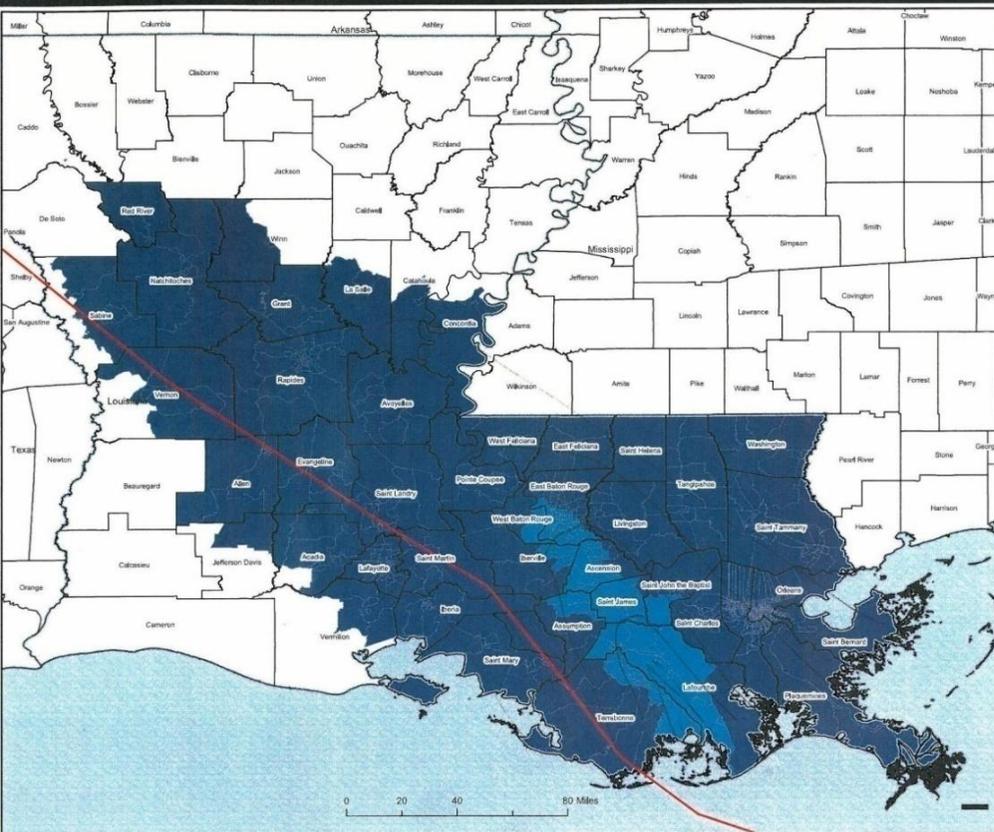
Reports Manager

Louisiana Office of Community Development
– Disaster Recovery Unit



A Different Approach to Disaster Recovery

Estimated Maximum Sustained Wind Speeds: Hurricane Gustav



Historical Context – 2005 and 2008

A Different Approach: Locally Driven Recovery

Challenges

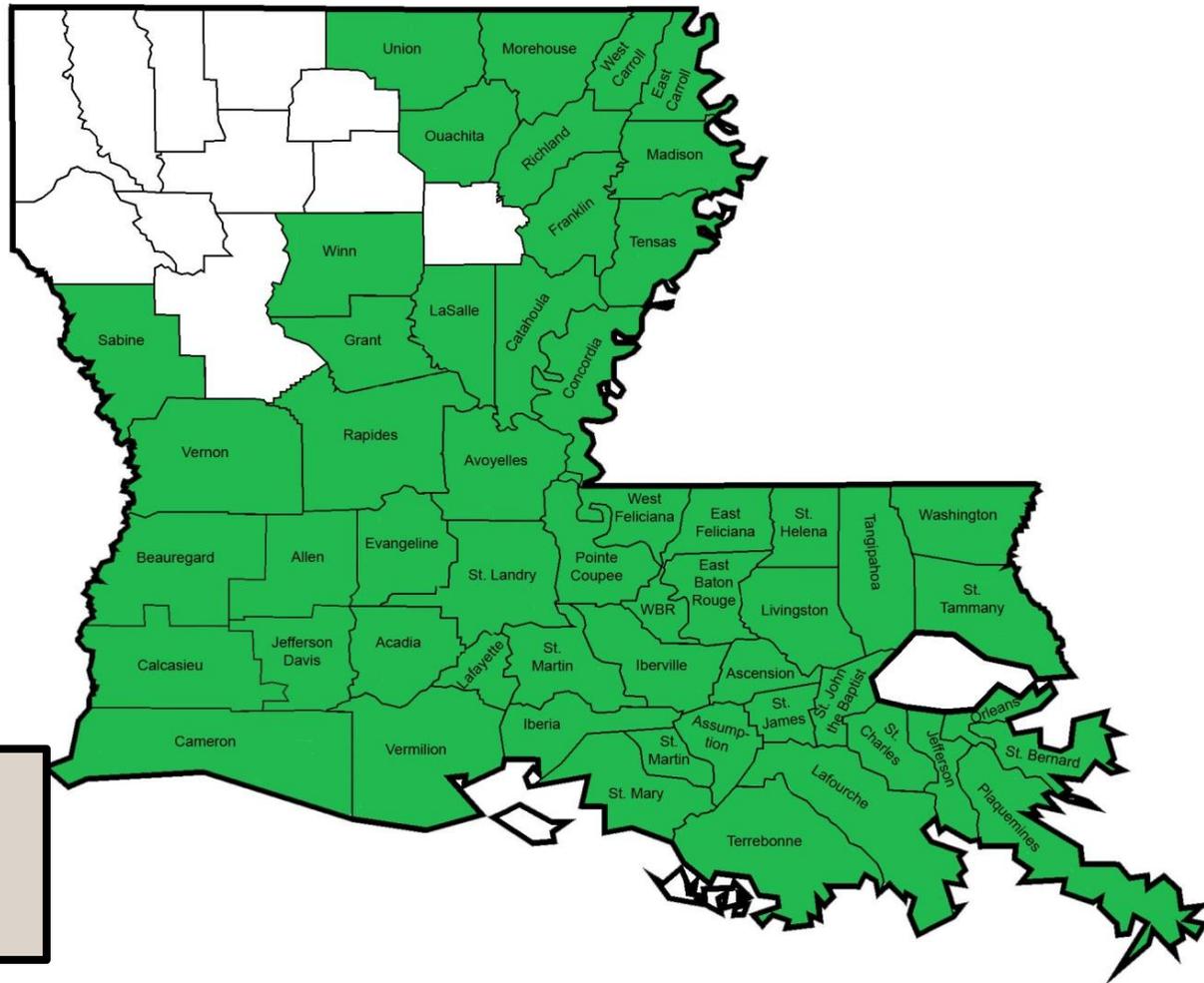
- Multiple Grantees
- Varying Capacities
- Limited Staff Resources
- Local Structure & Requirements



Scope of Gustav/Ike Recipients

Subrecipients

- 53 parishes and 3 municipalities
- 5 state agencies
- 61 municipalities
- 39 non-profits



Gustav/Ike Grant-
\$1.093 Billion
700+ Projects



Summary of Programs

- Agriculture
- Coastal Restoration
- Wildlife and Fisheries
- Public Housing
- Governor's Office on
Homeland Security

Gov. Bobby Jindal (right) with Ken Thornhill, a sweet potato farmer from Franklin Parish in Northern Louisiana, who received more than \$36,000 in grants and loans to aid in the recovery of his farm through the Farm and Agribusiness Grant and Loan Program.





Summary of Programs

• Infrastructure

- Drainage
- Road Improvements
- Levees
- Public Facilities/Mitigation
- Water/Sewerage Improvements
- Generators
- Fire Trucks
- Bridge Repair





Summary of Programs

• Housing

- Affordable Housing
- Rehabilitation
- Incentive/Compensation
- Minor Roof Repair
- First Time Homebuyer

Ground broke on the McCaleb Supportive Housing Apartments in New Orleans in July 2011.

OCD-DRU has an investment of \$5.3 million Piggyback dollars in G/I recovery funds in the project.





Summary of Programs

- **Economic Development/Revitalization**

- Infrastructure Development for Economic Growth

- Loan and Grant Assistance

- Workforce Training

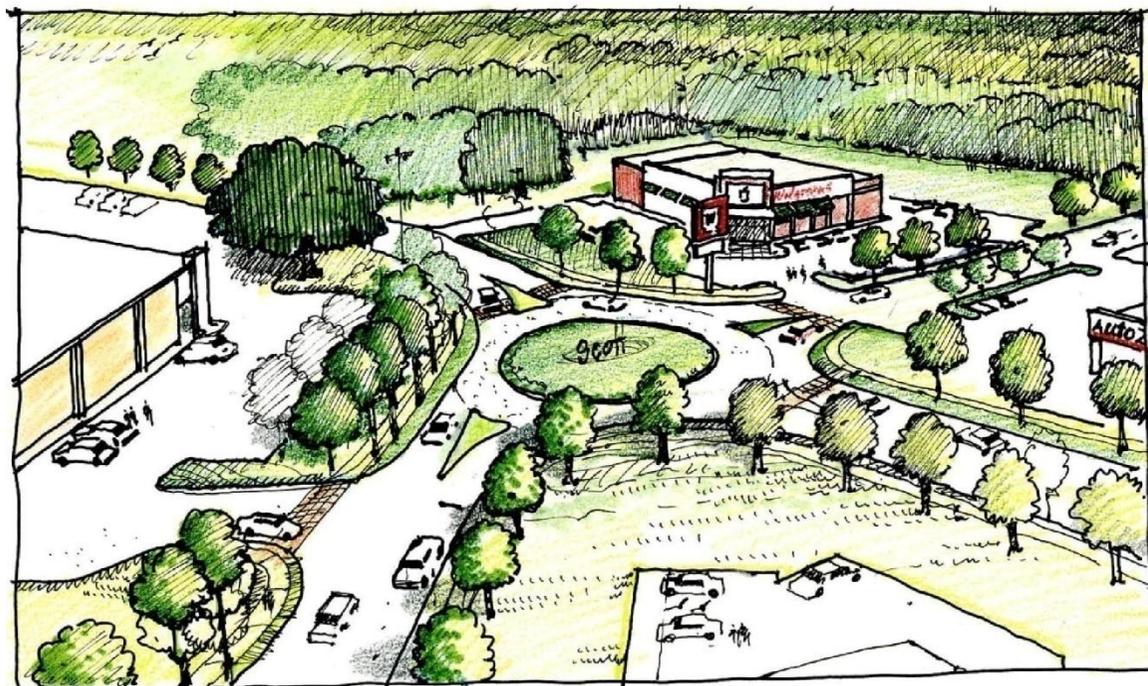
- **Planning**

- Master and Mitigation Planning

- Economic Development Planning

- Neighborhood and Zoning Studies

- Code Enforcement



The City of Scott near Lafayette received \$237,500 to develop a Comprehensive Land Use Plan, including the evaluation of their current ordinances and development of new ordinances that complement the new Master Plan.



Parish Proposal Process

- **Cooperative Endeavor Agreements**
- **Proposals**
 - Parish Demographics
 - Nature of Storm
 - Community Impact
 - Program Areas
 - Projects
 - Municipal Participation
 - Citizen Participation
 - Local Police Jury/Council Authorization



GIOS – Application Process

Parish Proposal (GIRP Administration Forms@Metastorm BPM Server) - Metastorm BPM - Windows Internet Explorer

https://www.gustavikerecovery.com/Metastorm/eform.aspx?Action=Parish+Proposal&Map=GIRP+Administration+Forms&Service=Metastorm+BPM



HURRICANES GUSTAV AND IKE Community Development Block Grant (CDBG) Application

New Proposal

Start Infrastructure Pre-App

Start Infrastructure App

Start Economic App

Start New Draw Request

Log Out

Folder Search

Manage Eligible Activities

Assign Project Types

Manage GIRP Allocations

Environmental Review

Manage Admin Project Types

Manage GIRP Project Types

My Projects

Page 1 of 4

Folder Name	Subject	Status
Draw Request0005	Grant - 22PARA910101	Editing Request
Draw Request0008	Assumption - 04PAAD100101	ADM Draw Requests
Draw Request0247	Iberville - 24PAAD100103	ADM Draw Requests
Draw Request0293	Iberville - 24PAAD100106	ADM Draw Requests
Draw Request0334	Jefferson - 26PAAD100101	ADM Draw Requests
Draw Request0501	West Baton Rouge - 61PARA910105	Editing Request
Draw Request0575	Renard2 - 71PARA340205	Finance Desk Review
Draw Request0604	La Salle - 30PAAD100101	ADM Draw Requests

My Pending Projects and Approved Proposals/Projects for Each Parish

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Folder Name	Subject	Status
Draw Request0007	Iberville - 24PAAD100101	OFSS
Draw Request0027	Baker - 67PARA260101	OFSS
Draw Request0028	St. Charles - 45PARA320101	OFSS
Draw Request0030	Terrebonne - 55PAAD100101	OFSS
Draw Request0035	Avoyelles - 05PAAD100101	OFSS
Draw Request0039	Franklin - 21PAAD100101	OFSS
Draw Request0040	Cameron - 12PAAD100101	OFSS
Draw Request0041	Iberia - 23PAAD100101	OFSS
Draw Request0042	Grant - 22PAAD100101	OFSS

Refresh Lists

Done

Internet | Protected Mode: On

100%



GIOS Folder Search

GIRP Folder Search (GIRP Administration Forms@Metastorm BPM Server) - Metastorm BPM - Windows Internet Explorer

https://www.gustavikerecovery.com/Metastorm/eForm.aspx?Action=GIRP+Folder+Search&Map=GIRP+Administration+Forms&Service=Metastorm+BPM+Server&SN=B7EF49EB-A6D1



GIRP Folder Search

Select a combination of choices below to view those folders:

Applicant: Type: Infrastructure Application At Stage: Staff Review

Select a GIRP Record to open the specific folder: Order By: 3 Records found

Page 1 of 1

Type	Folder Name	Subject	Current Stage	Days in Stage
Infrastructure Application	INF0147	Iberville - Elevated Water Storage Tank - Rosedale - 24PARA2306	Staff Review	5
Infrastructure Application	INF0188	Pointe Coupee - Parish-wide Communication Equipment - 39PARA2501	Staff Review	5
Infrastructure Application	INF0895	Iberville - T/White Castle Drainage Rehabilitation - 24PARA3405	Staff Review	1

Done  Internet | Protected Mode: On  100%



Performance Tracking

- **Milestones**

- Average Turnaround Time to Complete Key Steps in Any Given Project
- Grantee Option to Establish Own Timeframe Given Local Issues

- **Performance Templates**

- **Performance Tracker**

- Monitor

- Past Due
- Upcoming
- Completion Dates
- Comments/Notes

- Dashboard Reports

- Financial Projections
- By Grantee
- By Consultant
- By Outreach Representative



OCD/DRU Gustav/Ike Grantee Performance Monitoring Dashboard

The Gustav/Ike Performance Monitoring Dashboard provides a high level status of all active Grantee-implemented Gustav/Ike Projects, as provided by the Grantee to OCD/DRU Outreach Reps. For the status of a specific project, please see the Gustav/Ike Performance Monitoring Tracker.

Status of All Active Projects

	Total # of Active Projects	Total # of Completed Projects	# Projects Behind Schedule	# Projects with Overdue Milestones	Breakout of Overdue Milestones								
					MS1	MS2	MS3	MS4	MS5	MS6	MS7	MS8	MS9
All Projects	324	9	86	163	68	66	97	40	71	28	13	10	5
Infrastructure	272	5	73	137	53	51	79	25	57	13	1	1	0
Housing	34	1	10	16	9	10	12	11	11	9	8	7	4
Economic Development	6	0	3	2	2	2	2	1	1	1	2	0	0
Planning	12	3	0	8	4	3	4	3	2	5	2	2	1

Status of Active Projects by Grantee (Highest Funded Grantees Only)

	Total # of Active Projects	Total # of Completed Projects	# Projects Behind Schedule	# Projects with Overdue Milestones	Breakout of Overdue Milestones								
					MS1	MS2	MS3	MS4	MS5	MS6	MS7	MS8	MS9
Terbonne	26	1	12	16	10	4	12	4	5	4	2	1	1
Infrastructure	19	1	10	13	8	2	10	2	2	2	0	0	0
Housing	4	0	1	1	0	0	0	0	1	0	0	0	0
Economic Development	2	0	1	1	1	1	1	1	1	1	1	0	0
Planning	1	0	0	1	1	1	1	1	1	1	1	1	1
Cameron	11	0	1	6	4	5	1	2	2	2	1	0	0
Infrastructure	5	0	1	1	1	1	0	0	0	0	0	0	0
Housing	3	0	0	3	1	2	0	1	2	1	0	0	0
Economic Development	1	0	0	1	1	1	1	0	0	0	1	0	0
Planning	2	0	0	1	1	1	0	1	0	1	0	0	0



Role of Outreach Representatives

- Coordinating Point of Contact
- Tracking/Updated Performance Monitoring Templates/Tracker
- Conducting Site Visits
- Documenting All Technical Assistance for HUD Reports
- Processing All G/I Proposal Amendments in a Timely Manner
- Assisting Compliance Unit with Data Collection/Monitoring
- Reviewing Administrative Grant Draw Downs for Payment
- Conducting External Communications



Lessons Learned – Next Steps

- **Check and Balance/Budget Control**
 - Proposal
 - Proposal Amendment
 - Project Amendment
 - GIOS Change

- **Technical Improvements**
 - Electronic Signatures
 - ETLs (Extraction, Translation, Load)
 - Merge GIOS/Performance Tracker Systems
 - Project Close Out Module



Lessons Learned – Next Steps

- **Performance Tracking**

- Deadlines
- Potential Re-Allocation

- **Formal Advance Monitoring/Technical Assistance/
Corrective Action**



Additional Resources

Office of Community Development, Disaster Recovery Unit

- <http://doa.louisiana.gov/cdbg/dr/drhome.htm>

Rebuild.louisiana.gov

- www.rebuild.la.gov

OCD-DRU GIOS

- www.doa.louisiana.gov/cdbg/DR/DR_GustavIkeOnline.htm



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