
APPENDIX

I. List of IDIS Online Reports grouped by major functional categories:

- Community Development Block Grant Program (CDBG)

PR 03 – CDBG Activity Summary Report

PR 10 – CDBG Housing Activities

PR 11 – CDBG New Housing Activities

PR 13 – CDBG Float-Funded Activities

PR 14 – CDBG CDFI and NRSA Activities

PR 17 – CDBG Activities Subject to Jobs/Services Public Benefit Calculation

PR 26 – CDBG Financial Summary Report

PR 28 – CDBG State PER

PR 50 – CDBG/CDBG-R Expenditure Report

PR 51 – Selected CDBG/CDBG-R Accomplishment Report

PR 52 – CDBG/CDBG-R Exception Report

PR 54 – CDBG/CDBG-R Performance Profile Report

PR 55 - CDBG/CDBG-R Energy Star Report

PR 56 – CDBG Timeliness Report

PR 57 - CDBG State Grant Commitments

PR 58 - CDBG/CDBG-R Program Income Report

PR 77 – CDBG Expenditures of Organization Type for Program Year

PR 78 – CDBG Summary of Expenditures by Type of Organization

PR 79 – CDBG Housing Rehabilitation Report

PR 83 – CDBG Performance Measures Report

PR 84 – CDBG Strategy Area, CDFI, and Local Target Area Report

- Community Development Block Grant Recovery Program (CDBG-R)*

PR 53 – CDBG-R Timeliness Report

- Emergency Shelter Grants (ESG)

PR 12 – ESG Grantee Financial Summary for Fiscal Year

PR 19 – ESG Statistics for Projects

PR 81 – ESG Performance Measures Report

PR91 - ESG Financial Summary

PR92 - ESG Financial Summary National and Field Office Reports

PR93 - ESG Risk Status Report

- Home Investment Partnership Program (HOME)

PR 15 – Cost per HOME-Assisted Unit/Family

PR 16 – HOME Lower Income Benefit – All Years

PR 22 – Status of HOME Activities

PR 25 – Status of CHDO Funds by Fiscal Year Report

PR 27 – Status of HOME Grants Report

PR 33 – Home Matching Liability Report

PR49 - HOME Deadline Compliance Status Report

PR 85 – HOME Housing Performance Report

PR 89 - HOME Lead Based Paint Report

- Housing Opportunities for Persons with AIDS (HOPWA)

PR 80 – HOPWA Measuring Housing Stability Outcomes Program Year

PR 82 – HOPWA Units/Households and Funds Expended Report

PR 88 – HOPWA Timeliness Dashboard Report

PR 90 - HOPWA Performance Profile

- Housing Opportunities for Persons with AIDS Competitive (HOPWA-C)

PR94 – HOPWA-C Award Summary Report

- Homeless Prevention and Rapid Re-housing Program (HPRP)*

PR 60 – HPRP Financial Summary Report

PR 61 – HPRP Expenditure Deadline Report

PR 62 - HPRP Financial Dashboard

PR 65 - HPRP Report of At-Risk Grantees

PR 86 – ARRA Reporting Worksheet

PR 87 – Status of (ARRA) Grant Funds

- Tax Credit Assistance Program (TCAP)*

PR 40 – TCAP Activity Status Report

PR 41 - Snapshot of TCAP Performance

PR 42 - TCAP Dashboard Report

PR 43 - TCAP Beneficiary

PR 44 - TCAP Regional Comparison Report

PR 45 - TCAP Quarterly Review

PR 46 - TCAP High Priority Performance Goals

PR 47 - HOME/TCAP Vacant Units Report

PR 48 - HOME/TCAP Open Activities Report

- Overview Reports

PR 01 – HUD Grants and Program Income

PR 02 – List of Activities by Program Year and Project

PR 05 – Drawdown Report by Project and Activity

PR 07 – Drawdown Report by Voucher Number

PR 08 – Grantee Summary Activity Report

PR 09 – Program Income Detail Report by Fiscal Year and Program

PR 30 – Security Administrator User Profile List

PR 31 - HUD Staff - User Profile Audit Report

PR 35 – Grant, Subfund, and Subgrant Report

PR 36 – Receipt Audit Trail

- Assessment of Consolidated Plan (Con Plan/CAPER)

PR 06 – Summary of Consolidated Plan Projects for Report Year

PR 23 – Summary of Accomplishments

*American Recovery and Reinvestment Act (ARRA) grant program.

II. IDIS Online Reports listed by report number and description.

Report ID	Report Name	Description
Ad-hoc	Ad-hoc Report Module	The IDIS Ad-hoc report module allows users to define and generate report queries on-the-fly by selecting from various buckets of objects and filters.
PR 01	HUD Grants and Program Income	This report displays financial data for all grants, subfunds, and subgrants with an active status.
PR 02	List of Activities by Program Year and Project	This report displays the activity status, amount funded, and amount disbursed for the grantee's activities.
PR 03	CDBG Activity Summary Report	This report displays program and financial information on projects and activities that have been funded with CDBG dollars.
PR 05	Drawdown Report by Project and Activity	This report displays voucher line items by project and activity. It includes all vouchers except those that have been canceled, revised, or rejected.
PR 06	Summary of Consolidated Plan Projects for Report Year	This report summarizes the commitments and draws by project for a single grantee.
PR 07	Drawdown Report by Voucher Number	This report displays the details for all of a grantee's drawdown vouchers in date order.
PR 08	Grantee Summary Activity Report	This report displays activities by grantee activity id, their statuses, the committed and disbursed amounts, and the date of the last

		draw.
PR 09	Program Income Detail Report by Fiscal Year and Program	This report provides the funding and draw history for receipts a grantee created for program income, revolving loans, and CDBG state revolving funds.
PR 10	CDBG Housing Activities	This report provides information on CDBG-funded housing activities.
PR 11	CDBG New Housing Activities	This report provides information on CDBG new housing construction activities (Matrix Code = 12).
PR 12	ESG Grantee Financial Summary for Fiscal Year	This report displays a grantee's ESG commitments and disbursements for the current fiscal year.
PR 13	CDBG Float-Funded Activities	This report provides information on CDBG activities that were identified as being "float-funded".
PR 14	CDBG CDFI and NRSA Activities	This report provides information on activities carried out by CDBG Community Development Financial Institutions (CDFI) and Neighborhood Revitalization Strategy Areas (NRSA).
PR 15	Cost per HOME-Assisted Unit/Family	This report provides a breakdown by activity type of the number of units assisted, total costs, and HOME subsidies for committed and completed activities.
PR 16	HOME Lower Income Benefit – All Years	This report displays the percent of area median income for occupied units for tenure types 1, 2 and 3.
PR 17	CDBG Activities Subject to Jobs/Services Public Benefit Calculation	This CDBG Public Benefits report displays activities with a national objective code of LMJFI (Low/Mod

		Public Facilities Improvements Benefit) or with a matrix code of: 17A, 17B, 17C,17,D, 18A and 18B.
PR 19	ESG Statistics for Projects	<p>Part 1: This report section summarize by ESG Activity category the activity name, \$ committed, \$ drawn, balance, activity name, activity status, initial funding date, and completion date.</p> <p>Part 2: This report section provide details for each ESG Activity, showing all setup and accomplishment details the grantee entered into IDIS for the activity.</p> <p>Part 3: This report section aggregates all data by ESG Activity category. The report displays a separate page for each category.</p>
PR 22	Status of HOME Activities	This report displays a summary of HOME activities by activity type
PR 23	Summary of Accomplishments	This report summarizes data for the CDBG and HOME programs for the program year requested.
PR 25	Status of CHDO Funds by Fiscal Year Report	This report provides information about reservations, commitments and disbursements of HOME CHDO Reserve (CR), CHDO Operating Expenses (CO) CHDO Loan (CL), and CHDO Capacity Building (CC) funds by fiscal year.
PR 26	CDBG Financial Summary Report	This report tracks the grantee's CDBG financial actions for a grant during the Program Year.
PR 27	Status of HOME Grants Report	This report contains financial information on HOME grants, subgrants, and subfunds, including commitments, program income,

		disbursements, project commitments/disbursements, administrative funds, CHDO operating funds, CHDO reservations and projects, CHDO loans, CHDO capacity building, reservations to State recipients and subrecipients, and total program.
PR 28	CDBG State PER	This report tracks States use of CDBG funds by Grant year to comply with statutory and regulatory reporting requirements.
PR 30	Security Administrator User Profile List	This report lists user id's in IDIS, their status and associated privileges.
PR 31	HUD Staff - User Profile Audit Report	This report is available to HUD Headquarter users only. It will give HQ users the ability to respond to audit requests pertaining to IDIS users with various privileges.
PR 33	Home Matching Liability Report	This report displays a grantee's HOME match liability for the requested Federal fiscal year and all prior years. The report displays total disbursements, those disbursements requiring matching funds, and the match liability amount.
PR 35	Grant, Subfund, and Subgrant Report	This report displays the hierarchy of a grantee's grants, their subfunds, and subgrants.
PR 36	Receipt Audit Trail	This report displays all receipts the grantee has created. It includes the amount of each receipt and its status.
PR 40	TCAP Activity Status Report	This report provides the status of all TCAP activities for a specified

		grantee.
PR 41	Snapshot of TCAP Performance	This report, generated for one grantee or for all grantees, would list the TCAP grantee, TCAP grant amount, and several other performance related data fields.
PR 42	PR 42 - TCAP Dashboard Report	This report is a cumulative performance report useful in tracking the TCAP Program progress and in keeping constituents more fully informed of activities undertaken with TCAP funds.
PR 43	TCAP Beneficiary Report	This report is a cumulative performance report useful in tracking the TCAP Program progress and in keeping constituents more fully informed of activities undertaken with TCAP funds.
PR 44	TCAP Regional Comparison Report	This report is a cumulative report useful in comparing performance by region.
PR 45	TCAP Quarterly Review	This report is available to HUD Headquarter users only. It represents performance totals at the national level.
PR 46	TCAP High Priority Performance Goals	This report is available to HUD Headquarter users only. This report represents performance totals at the national level only.
PR 47	HOME/TCAP Vacant Units Report	This report helps HOME/TCAP PJs identify units in HOME/TCAP projects that are marked as vacant in IDIS.
PR 48	HOME/TCAP Open Activities	The purpose of the HOME/TCAP

	Report	Participating Jurisdictions Vacant Units report is to help HOME/TCAP PJs identify activities that are open in IDIS including those that are 100% drawn.
PR 49	PR49 - HOME Deadline Compliance Status Report	The purpose of the HOME Deadline Compliance Report is to help HOME/TCAP PJs identify units in HOME/TCAP projects that are marked vacant in IDIS.
PR 50	CDBG/CDBG-R Expenditure Report	This report provides information on the CDBG/CDBG-R expenditures for a grantee's most recent completed program year.
PR 51	Selected CDBG/CDBG-R Accomplishment Report	This report provides accomplishment statistics for selected CDBG/CDBG-R jobs, housing, economic development, public improvement, and public service activities.
PR 52	CDBG/CDBG-R Exception Report	Provide a list of activities for any grantee who has expended CDBG/CDBG-R funds during the selected program year and for which no accomplishments or performance measures were reported.
PR 53	CDBG-R Timeliness Report	This report provides the amount of CDBG-R grants that have been committed to activities and expended to date.
PR 54	CDBG/CDBG-R Performance Profile Report	This report provides detailed information about the performance of each local CDBG/CDBG-R program.
PR 55	CDBG/CDBG-R Energy Star	This report is available to HUD Headquarters users only. It

	Report	provides quarterly numbers of CDBG/CDBG-R Energy Star information.
PR 56	CDBG Timeliness Report	The current report provides timeliness data for both the prior program year and the current year. The current period field office report includes the unadjusted 60-day drawdown ratio for the current period for each grantee within the field office specified. The historical report provides the unadjusted 60-day drawdown ratio for grantees for the most recent five-year period.
PR 57	CDBG State Grant Commitments	This report is used by states as an indicator of funds status toward meeting the timely distribution requirement.
PR 58	CDBG/CDBG-R Program Income Report	The purpose of this report is to provide details of program income received in IDIS for the CDBG/CDBG-R program.
PR 60	HPRP Financial Summary Report	Part A: provides an overview of the financial status of HPRP grants at the grantee and activity level. Part B: This section of the report provides a financial status of HPRP grants by quarter.
PR 62	HPRP Financial Dashboard	This report provides a current snapshot of the draw down and commitments for the 535 HPRP grantees.
PR 61	HPRP Expenditure Deadline Report	This report provides the status of all HPRP grants indicating the grantees progress in meeting the two and three year expenditure.

PR 65	HPRP Report of At-Risk Grantees	This report provides a list of HPRP grantees across the nation considered to be “at risk” based on a series of “red flags”.
PR 77	CDBG Expenditures of Organization Type for Program Year	This report displays every combination of organization type selected by the grantee and the corresponding program year expenditures attributed to the activities carried out by those organizations.
PR 78	CDBG Summary of Expenditures by Type of Organization	This report creates a summary of CDBG expenditures by type of organization carrying out the activity.
PR 79	CDBG Housing Rehabilitation Report	This report displays expenditures and counts for each of the types of Housing Rehabilitation Assistance displayed on CDBG Setup.
PR 80	HOPWA Measuring Housing Stability Outcomes Program Year	This report provides information for the following HOPWA activity categories: Short-term Rent, Mortgage, Utilities (STRMU), Tenant based rental assistance (TBRA) and Facility Based Housing Operations.
PR 81	ESG Performance Measures Report	This report displays summaries by outcome and objective of several different measurements of ESG activities.
PR 82	HOPWA Units/Households and Funds Expended Report	This report displays total units/households, Total HOPWA Funds expended, and average cost per unit for each of the performance measures captured for Rental Housing Development, Rental Housing Operations, Tenant-Based

		Rental Assistance, Short-Term Rent Mortgage Utility, Supportive Services, and Housing Placement Activities
PR 83	CDBG Performance Measures Report	This report displays all CDBG performance data by outcome and objective for public facilities/improvements, public service, housing, homeless, and economic development activities.
PR 84	CDBG Strategy Area, CDFI, and Local Target Area Report	This report displays CDBG activity performance data by CDBG Strategy Area, CDFI, and Local Target Area. The report also displays the Optional Indicators (% Crime Rates Reduced, % Property Values Increased, % Housing Code Violations Reduced, % Business Occupancy Rates increased, % Employment Rates increased, % Homeownership Rates increased) for each area type as entered by the grantee.
PR 85	HOME Housing Performance Report	This report summarizes housing performance data by objective and outcome showing number of units assisted and total expenditures for those units.
PR 86	ARRA Reporting Worksheet	This report provides a one page synopsis of TCAP grants in IDIS.
PR 87	Status of (ARRA) Grant Funds	This report provides a snapshot by field office of each grantee that received an ARRA grant listing the field office name, grantee name, grant number, grant amount, amount committed to activities and amount drawn.

PR 88	HOPWA Timeliness Dashboard Report	This report provides a HOPWA Timeliness Dashboard which list all grantees with their most recent 3 grant years. Current Period Timeliness, and Month Over Month Comparison.
PR 89	Lead Based Paint Report	This report provides HOME Lead Based Paint data by Lead Safe Housing Rule Status/Lead Activity and Activity Type
PR 90	HOPWA Performance Profile	This report provides detailed information about the performance of each HOPWA grantee. This access helps ensure accountability and assists in assessing the progress of each grantee's program.
PR 91	PR91 - ESG Financial Summary	This report provides a comprehensive summary of ESG financial activities, organized by program year.
PR 92	ESG Financial Summary National and Field Office Reports	This report displays ESG financial summary, Details, and ESG recipient detail for whole nation or by Field Office.
PR 93	ESG Risk Status Report	This report displays ESG risk status at Field Office, State, Grantee, Grant.
PR 94	HOPWA-C Award Summary Report	This report displays the HOPWA-C award summary at grantee/grant level.