

MHLS 2012-2 Offering #1: Successful Bidder Contact Information

Company: Lenox Mortgage XVII LLC

Contact: John Harrelson
Address: 380 Union Street, Suite 300
West Springfield, MA 01089
Phone: (413) 439-6346

Loan Awarded: 053-35917 Manor Six Forks aka Windsor Manor

Company: VFC Partners 21 LLC

Contact: James Holmes
Address: 6400 Imperial Drive
Waco, TX 76712
Phone: (254) 761-2920

Loans Awarded: 065-11027 Granada Apartments
113-22011 Northview Development Center

Company: Don Richey

Address: 2400 St. Rt. 81
Central City, KY 42330
Phone (270) 543-4020

Loan Awarded: 083-35464 The Courtyard

**Company: Ute Mountain Ute Tribe - Utah Navajo
Health System Tribal Health Consortium**

Contact: Bradley Hight
Address: Tribal Complex, 125 Mike Wash Road
Towaoc, CO 81334
Phone (970) 749-7268

Loan Awarded: 105-13002 Blue Mountain Hospital

Company: BIDCO I LLC

Contact: Adam Metzger
Address: 1775 Hancock Street, Suite 200
San Diego, CA 92110
Phone (619) 296-9000

Loan Awarded: 113-35334 Avalon at Kessler Park

MHLS 2012-2 Offering #1: Successful Bidder Contact Information

Company: First Southern National Bank

Contact: Martin Cranfill
Address: 99 Lancaster Street
Stanford, KY 40484
Phone: (606) 365-3555

Loans Awarded: 114-11214 Swis Village Apartments
114-11246 Yale Court Apartments

Company: SBC 2010-1 LLC

Contact: Mitchell Levine
Address: 53 Forest Avenue
Old Greenwich, CT 06870
Phone (203) 409-3565

Loan Awarded: 114-35536 Southmore Park Apartments

**MHLS 2012-2 Offering #1
SUCCESSFUL BIDDERS' ASSIGNED BIDS**

Pool #	FHA #	Property Name	Successful Bidder	UPB	Assigned Bid \$	Assigned Bid %	City	State
101	053-35917	Windsor Manor Apartments	Lenox Mortgage XVII LLC	\$ 35,508,549.00	\$ 30,402,419.65	85.62000%	Raleigh	NC
101	083-35464	The Courtyard	Don Richey	\$ 2,644,672.37	\$ 813,000.06	30.74105%	Central City	KY
101	065-11027	Granada Apartments	VFC Partners 21 LLC	\$ 1,793,442.92	\$ 1,236,091.00	68.92280%	Pascagoula	MS
102	113-35334	Avalon at Kessler Park	BIDCO I LLC	\$ 20,035,808.85	\$ 12,252,006.00	61.15054%	Dallas	TX
102	114-11214	Swis Village Apartments	First Southern National Bank	\$ 1,503,521.53	\$ 1,200,000.00	79.81262%	Houston	TX
102	114-11246	Yale Court Apartments	First Southern National Bank	\$ 6,144,819.70	\$ 2,200,000.00	35.80252%	Houston	TX
102	114-35536	Southmore Park Apartments	SBC 2010-1 LLC	\$ 2,310,606.65	\$ 1,625,000.00	70.32785%	Pasadena	TX
201	113-22011	Northview Development Center	VFC Partners 21 LLC	\$ 1,660,307.16	\$ 53,383.00	3.21525%	Eastland	TX
202	105-13002	Blue Mountain Hospital	Ute Mountain Ute Tribe - Utah Navajo Health System Tribal Health Consortium	\$ 13,695,456.78	\$ 3,000,000.00	21.90507%	Blanding	UT
				\$ 85,297,184.96	\$ 52,781,899.71	61.88000%		

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ASSIGNED BIDS BY FHA PROJECT NUMBER**

<u>Pool #</u>	<u>FHA #</u>	<u>Asset Name</u>	<u>Successful Bidder</u>	<u>UPB</u>	<u>Assigned Bid \$</u>	<u>Assigned Bid %</u>
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